

SmartList Builder Release Notes

System Requirements

The system requirements for SmartList Builder are the same as those for Microsoft Dynamics GP. You can review the Microsoft Dynamics GP System Requirements documentation on CustomerSource or PartnerSource.

Prerequisites

Installing SmartList Builder on Microsoft Dynamics GP requires that the Microsoft Dynamics GP be version 18.03.xxxx. This version is available in the October 2020 release for Microsoft Dynamics GP.

Installing

If you are currently using Microsoft Dynamics GP, you just need to run through installation steps for this new build of SmartList Builder. The documentation on how to install can be found in the SmartList Builder Manual.

Upgrading

The SmartList Builder upgrade follows the supported upgrade paths from 2018 and 2016 that are available for Microsoft Dynamics GP. You can find these on PartnerSource or CustomerSource in the Upgrading to Microsoft Dynamics GP Hot Topic.

If you are currently using Microsoft Dynamics GP 2018 or 2016, the SmartList Builder upgrade steps can be found in the SmartList Builder Manual.

As in any upgrade process, we recommend that you use a test environment to walk through the upgrade process. By doing this, you can identify and resolve any potential issues that may occur in the upgrade process. A test upgrade also allows you to lean the new features in SmartList Builder before putting it into production.

Registration Keys

After installing this SmartList Builder build, you will need the registration code for it. This code is available from your Partner or by calling eOne at 888-319-3663. If you previously had SmartList Builder installed, once you install this update, you will not need to enter new registration keys. If you had SmartList Builder 2018 or 2016 installed previously, you will need to enter in a new registration code for SmartList Builder.

Special Notes

SmartList Builder and Navigation List Builder will work with the Microsoft Dynamics GP Web Client. Excel Report Builder and Drill Down Builder are not available on the Web Client.

New Features

18.03.0037

- New Filter Criteria for Dates
- Ability to mark/unmark checkboxes in GoTo
- Add SQL Table/View to report should automatically mark the Use Company Database checkbox

Fix List

18.03.0037

- Check List Items window not working
- Field Service RTV Modified SmartList Void Status does not match the default SmartList Void Status
- NLB mass Set Field Options doesn't save
- Error on batch number being thrown when trying to publish ERB using Matched Tables
- SLB Maintenance on SmartList using SQL Table or SQL View wipes out columns if "use company database" is marked
- ERB report cannot connect to SQL if TLS 1.x is turned off

18.03.0038

- Built in Account Transactions View goto opens the wrong journal entry for recurring gl trx
- NLB does not create proper join from SQL Script to any kind of table
- Using Execute Procedure method in NLB leaves the Action State as in progress
- SLB Restrictions for Decimal fields do not work
- Trx User Defined 1 and 2 need to be added to Account Transaction List
- registration code doesn't properly update the registration table for subscription customers
- SmartList MultiCompany report gives duplicate data if company does not exist or no access